The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” announced the placement domestic bonds which will be held on January 29, 2019 on the following terms:

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 26 | 27 | 28 | 29 | 30 | 31 | 32 | 33 | 34 | 35 | 36 |
| ISIN | Reopening  UA4000203228 | Reopening  UA4000201768 | Reopening  UA4000194658 | Reopening  UA4000202667 | Primary  Placement  - | Reopening  UA4000173371 | Primary  Placement  - (denominated in foreign currency USD) | Reopening  UA4000203202 (denominated in foreign currency USD) | Reopening  UA4000201453 (denominated in foreign currency USD) | Reopening  UA4000199244 (denominated in foreign currency USD) | Reopening  UA4000202972 (denominated in foreign currency EUR) |
| Tenor (days) | 91 | 154 | 161 | 280 | 364 | 1 666 | 22 | 78 | 140 | 266 | 71 |
| Amount of instr. Offered (Units) | - | - | - | - | - | - | - | - | - | - | - |
| Auction date | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 | 29.01.2019 |
| Settlement date | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 | 30.01.2019 |
| Maturity date | 01.05.2019 | 03.07.2019 | 10.07.2019 | 06.11.2019 | 29.01.2020 | 23.08.2023 | 21.02.2019 | 18.04.2019 | 19.06.2019 | 23.10.2019 | 11.04.2019 |
| Interest payment dates | - | - | 10.07.2019 | - | - | 27.02.2019  28.08.2019  26.02.2020  26.08.2020  24.02.2021  25.08.2021  23.02.2022  24.08.2022  22.02.2023  23.08.2023 | - | - | - | 24.04.2019  23.10.2019 | - |